



# **DEBT SERVICE BOOK**

**BASTROP COUNTY, TEXAS  
AS OF SEPTEMBER 30, 2018**



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# **I. AGGREGATE DEBT SCHEDULE**

**BASTROP COUNTY, TEXAS  
AS OF SEPTEMBER 30, 2018**

## BOND DEBT SERVICE

## Aggregate Debt Service

Date	Principal	Interest	Debt Service	Annual Debt Service
12/01/2018		144,387.50	144,387.50	
01/15/2019		49,837.50	49,837.50	
02/01/2019		630,767.71	630,767.71	
06/01/2019	2,015,000.00	144,387.50	2,159,387.50	
07/15/2019	305,000.00	49,837.50	354,837.50	
08/01/2019	1,240,000.00	601,606.25	1,841,606.25	
09/30/2019				5,180,823.96
12/01/2019		115,712.50	115,712.50	
01/15/2020		46,025.00	46,025.00	
02/01/2020		583,006.25	583,006.25	
06/01/2020	1,600,000.00	115,712.50	1,715,712.50	
07/15/2020	325,000.00	46,025.00	371,025.00	
08/01/2020	1,680,000.00	583,006.25	2,263,006.25	
09/30/2020				5,094,487.50
12/01/2020		95,712.50	95,712.50	
01/15/2021		41,150.00	41,150.00	
02/01/2021		553,918.75	553,918.75	
06/01/2021	1,650,000.00	95,712.50	1,745,712.50	
07/15/2021	350,000.00	41,150.00	391,150.00	
08/01/2021	1,745,000.00	553,918.75	2,298,918.75	
09/30/2021				5,126,562.50
12/01/2021		73,500.00	73,500.00	
01/15/2022		35,900.00	35,900.00	
02/01/2022		521,643.75	521,643.75	
06/01/2022	1,710,000.00	73,500.00	1,783,500.00	
07/15/2022	375,000.00	35,900.00	410,900.00	
08/01/2022	1,810,000.00	521,643.75	2,331,643.75	
09/30/2022				5,157,087.50
12/01/2022		50,475.00	50,475.00	
01/15/2023		30,275.00	30,275.00	
02/01/2023		488,143.75	488,143.75	
06/01/2023	1,765,000.00	50,475.00	1,815,475.00	
07/15/2023	395,000.00	30,275.00	425,275.00	
08/01/2023	1,880,000.00	488,143.75	2,368,143.75	
09/30/2023				5,177,787.50
12/01/2023		26,700.00	26,700.00	
01/15/2024		23,362.50	23,362.50	
02/01/2024		453,268.75	453,268.75	
06/01/2024	1,110,000.00	26,700.00	1,136,700.00	
07/15/2024	415,000.00	23,362.50	438,362.50	
08/01/2024	1,940,000.00	453,268.75	2,393,268.75	
09/30/2024				4,471,662.50
12/01/2024		10,050.00	10,050.00	
01/15/2025		16,100.00	16,100.00	
02/01/2025		417,243.75	417,243.75	
06/01/2025	670,000.00	10,050.00	680,050.00	
07/15/2025	445,000.00	16,100.00	461,100.00	
08/01/2025	2,015,000.00	417,243.75	2,432,243.75	
09/30/2025				4,016,787.50
01/15/2026		8,312.50	8,312.50	
02/01/2026		379,768.75	379,768.75	
07/15/2026	475,000.00	8,312.50	483,312.50	
08/01/2026	2,090,000.00	379,768.75	2,469,768.75	
09/30/2026				3,341,162.50
02/01/2027		340,843.75	340,843.75	
08/01/2027	2,175,000.00	340,843.75	2,515,843.75	
09/30/2027				2,856,687.50
02/01/2028		300,243.75	300,243.75	
08/01/2028	2,255,000.00	300,243.75	2,555,243.75	
09/30/2028				2,855,487.50
02/01/2029		262,200.00	262,200.00	
08/01/2029	2,335,000.00	262,200.00	2,597,200.00	

## BOND DEBT SERVICE

## Aggregate Debt Service

Date	Principal	Interest	Debt Service	Annual Debt Service
09/30/2029				2,859,400.00
02/01/2030		222,787.50	222,787.50	
08/01/2030	2,420,000.00	222,787.50	2,642,787.50	
09/30/2030				2,865,575.00
02/01/2031		180,681.25	180,681.25	
08/01/2031	1,700,000.00	180,681.25	1,880,681.25	
09/30/2031				2,061,362.50
02/01/2032		152,893.75	152,893.75	
08/01/2032	1,760,000.00	152,893.75	1,912,893.75	
09/30/2032				2,065,787.50
02/01/2033		123,318.75	123,318.75	
08/01/2033	1,820,000.00	123,318.75	1,943,318.75	
09/30/2033				2,066,637.50
02/01/2034		92,368.75	92,368.75	
08/01/2034	1,880,000.00	92,368.75	1,972,368.75	
09/30/2034				2,064,737.50
02/01/2035		60,384.38	60,384.38	
08/01/2035	1,230,000.00	60,384.38	1,290,384.38	
09/30/2035				1,350,768.76
02/01/2036		41,190.63	41,190.63	
08/01/2036	1,270,000.00	41,190.63	1,311,190.63	
09/30/2036				1,352,381.26
02/01/2037		21,371.88	21,371.88	
08/01/2037	635,000.00	21,371.88	656,371.88	
09/30/2037				677,743.76
02/01/2038		11,053.13	11,053.13	
08/01/2038	655,000.00	11,053.13	666,053.13	
09/30/2038				677,106.26
	48,140,000.00	13,180,036.50	61,320,036.50	61,320,036.50



## **II. INDIVIDUAL SERIES DEBT SCHEDULES**

**BASTROP COUNTY, TEXAS  
AS OF SEPTEMBER 30, 2018**

BOND DEBT SERVICE

Limited Tax Refunding Bonds, Series 2009

Date	Principal	Interest	Debt Service	Annual Debt Service
12/01/2018		9,300.00	9,300.00	
06/01/2019	465,000.00	9,300.00	474,300.00	
09/30/2019				483,600.00
	465,000.00	18,600.00	483,600.00	483,600.00

## BOND DEBT SERVICE

## Combination Tax and Revenue Certificates of Obligation, Series 2010

Date	Principal	Interest	Debt Service	Annual Debt Service
02/01/2019		144,193.75	144,193.75	
08/01/2019	495,000.00	144,193.75	639,193.75	
09/30/2019				783,387.50
02/01/2020		136,768.75	136,768.75	
08/01/2020	510,000.00	136,768.75	646,768.75	
09/30/2020				783,537.50
02/01/2021		128,481.25	128,481.25	
08/01/2021	530,000.00	128,481.25	658,481.25	
09/30/2021				786,962.50
02/01/2022		117,881.25	117,881.25	
08/01/2022	550,000.00	117,881.25	667,881.25	
09/30/2022				785,762.50
02/01/2023		106,881.25	106,881.25	
08/01/2023	575,000.00	106,881.25	681,881.25	
09/30/2023				788,762.50
02/01/2024		95,381.25	95,381.25	
08/01/2024	595,000.00	95,381.25	690,381.25	
09/30/2024				785,762.50
02/01/2025		83,481.25	83,481.25	
08/01/2025	620,000.00	83,481.25	703,481.25	
09/30/2025				786,962.50
02/01/2026		71,081.25	71,081.25	
08/01/2026	645,000.00	71,081.25	716,081.25	
09/30/2026				787,162.50
02/01/2027		58,181.25	58,181.25	
08/01/2027	675,000.00	58,181.25	733,181.25	
09/30/2027				791,362.50
02/01/2028		44,681.25	44,681.25	
08/01/2028	705,000.00	44,681.25	749,681.25	
09/30/2028				794,362.50
02/01/2029		30,581.25	30,581.25	
08/01/2029	735,000.00	30,581.25	765,581.25	
09/30/2029				796,162.50
02/01/2030		15,881.25	15,881.25	
08/01/2030	770,000.00	15,881.25	785,881.25	
09/30/2030				801,762.50
	7,405,000.00	2,066,950.00	9,471,950.00	9,471,950.00



## BOND DEBT SERVICE

## Limited Tax Refunding Bonds, Series 2012

Date	Principal	Interest	Debt Service	Annual Debt Service
12/01/2018		44,825.00	44,825.00	
06/01/2019	595,000.00	44,825.00	639,825.00	
09/30/2019				684,650.00
12/01/2019		37,387.50	37,387.50	
06/01/2020	615,000.00	37,387.50	652,387.50	
09/30/2020				689,775.00
12/01/2020		29,700.00	29,700.00	
06/01/2021	635,000.00	29,700.00	664,700.00	
09/30/2021				694,400.00
12/01/2021		20,175.00	20,175.00	
06/01/2022	660,000.00	20,175.00	680,175.00	
09/30/2022				700,350.00
12/01/2022		10,275.00	10,275.00	
06/01/2023	685,000.00	10,275.00	695,275.00	
09/30/2023				705,550.00
	3,190,000.00	284,725.00	3,474,725.00	3,474,725.00

## BOND DEBT SERVICE

## Limited Tax Refunding Bonds, Series 2013

Date	Principal	Interest	Debt Service	Annual Debt Service
12/01/2018		90,262.50	90,262.50	
06/01/2019	955,000.00	90,262.50	1,045,262.50	
09/30/2019				1,135,525.00
12/01/2019		78,325.00	78,325.00	
06/01/2020	985,000.00	78,325.00	1,063,325.00	
09/30/2020				1,141,650.00
12/01/2020		66,012.50	66,012.50	
06/01/2021	1,015,000.00	66,012.50	1,081,012.50	
09/30/2021				1,147,025.00
12/01/2021		53,325.00	53,325.00	
06/01/2022	1,050,000.00	53,325.00	1,103,325.00	
09/30/2022				1,156,650.00
12/01/2022		40,200.00	40,200.00	
06/01/2023	1,080,000.00	40,200.00	1,120,200.00	
09/30/2023				1,160,400.00
12/01/2023		26,700.00	26,700.00	
06/01/2024	1,110,000.00	26,700.00	1,136,700.00	
09/30/2024				1,163,400.00
12/01/2024		10,050.00	10,050.00	
06/01/2025	670,000.00	10,050.00	680,050.00	
09/30/2025				690,100.00
	6,865,000.00	729,750.00	7,594,750.00	7,594,750.00

## BOND DEBT SERVICE

## Combination Tax and Revenue Certificates of Obligation, Series 2014

Date	Principal	Interest	Debt Service	Annual Debt Service
02/01/2019		143,093.75	143,093.75	
08/01/2019	350,000.00	143,093.75	493,093.75	
09/30/2019				636,187.50
02/01/2020		137,843.75	137,843.75	
08/01/2020	435,000.00	137,843.75	572,843.75	
09/30/2020				710,687.50
02/01/2021		131,318.75	131,318.75	
08/01/2021	450,000.00	131,318.75	581,318.75	
09/30/2021				712,637.50
02/01/2022		124,568.75	124,568.75	
08/01/2022	465,000.00	124,568.75	589,568.75	
09/30/2022				714,137.50
02/01/2023		117,593.75	117,593.75	
08/01/2023	480,000.00	117,593.75	597,593.75	
09/30/2023				715,187.50
02/01/2024		110,393.75	110,393.75	
08/01/2024	490,000.00	110,393.75	600,393.75	
09/30/2024				710,787.50
02/01/2025		103,043.75	103,043.75	
08/01/2025	505,000.00	103,043.75	608,043.75	
09/30/2025				711,087.50
02/01/2026		95,468.75	95,468.75	
08/01/2026	520,000.00	95,468.75	615,468.75	
09/30/2026				710,937.50
02/01/2027		87,668.75	87,668.75	
08/01/2027	535,000.00	87,668.75	622,668.75	
09/30/2027				710,337.50
02/01/2028		79,643.75	79,643.75	
08/01/2028	555,000.00	79,643.75	634,643.75	
09/30/2028				714,287.50
02/01/2029		70,625.00	70,625.00	
08/01/2029	570,000.00	70,625.00	640,625.00	
09/30/2029				711,250.00
02/01/2030		61,362.50	61,362.50	
08/01/2030	590,000.00	61,362.50	651,362.50	
09/30/2030				712,725.00
02/01/2031		51,037.50	51,037.50	
08/01/2031	610,000.00	51,037.50	661,037.50	
09/30/2031				712,075.00
02/01/2032		39,600.00	39,600.00	
08/01/2032	635,000.00	39,600.00	674,600.00	
09/30/2032				714,200.00
02/01/2033		26,900.00	26,900.00	
08/01/2033	660,000.00	26,900.00	686,900.00	
09/30/2033				713,800.00
02/01/2034		13,700.00	13,700.00	
08/01/2034	685,000.00	13,700.00	698,700.00	
09/30/2034				712,400.00
	8,535,000.00	2,787,725.00	11,322,725.00	11,322,725.00

## BOND DEBT SERVICE

## Limited Tax Refunding Bonds, Series 2015

Date	Principal	Interest	Debt Service	Annual Debt Service
01/15/2019		49,837.50	49,837.50	
07/15/2019	305,000.00	49,837.50	354,837.50	
09/30/2019				404,675.00
01/15/2020		46,025.00	46,025.00	
07/15/2020	325,000.00	46,025.00	371,025.00	
09/30/2020				417,050.00
01/15/2021		41,150.00	41,150.00	
07/15/2021	350,000.00	41,150.00	391,150.00	
09/30/2021				432,300.00
01/15/2022		35,900.00	35,900.00	
07/15/2022	375,000.00	35,900.00	410,900.00	
09/30/2022				446,800.00
01/15/2023		30,275.00	30,275.00	
07/15/2023	395,000.00	30,275.00	425,275.00	
09/30/2023				455,550.00
01/15/2024		23,362.50	23,362.50	
07/15/2024	415,000.00	23,362.50	438,362.50	
09/30/2024				461,725.00
01/15/2025		16,100.00	16,100.00	
07/15/2025	445,000.00	16,100.00	461,100.00	
09/30/2025				477,200.00
01/15/2026		8,312.50	8,312.50	
07/15/2026	475,000.00	8,312.50	483,312.50	
09/30/2026				491,625.00
	3,085,000.00	501,925.00	3,586,925.00	3,586,925.00

## BOND DEBT SERVICE

## Combination Tax and Revenue Certificates of Obligation, Series 2017

Date	Principal	Interest	Debt Service	Annual Debt Service
02/01/2019		139,350.00	139,350.00	
08/01/2019	395,000.00	139,350.00	534,350.00	
09/30/2019				673,700.00
02/01/2020		133,425.00	133,425.00	
08/01/2020	410,000.00	133,425.00	543,425.00	
09/30/2020				676,850.00
02/01/2021		127,275.00	127,275.00	
08/01/2021	420,000.00	127,275.00	547,275.00	
09/30/2021				674,550.00
02/01/2022		120,975.00	120,975.00	
08/01/2022	435,000.00	120,975.00	555,975.00	
09/30/2022				676,950.00
02/01/2023		114,450.00	114,450.00	
08/01/2023	445,000.00	114,450.00	559,450.00	
09/30/2023				673,900.00
02/01/2024		107,775.00	107,775.00	
08/01/2024	460,000.00	107,775.00	567,775.00	
09/30/2024				675,550.00
02/01/2025		100,875.00	100,875.00	
08/01/2025	475,000.00	100,875.00	575,875.00	
09/30/2025				676,750.00
02/01/2026		93,750.00	93,750.00	
08/01/2026	490,000.00	93,750.00	583,750.00	
09/30/2026				677,500.00
02/01/2027		86,400.00	86,400.00	
08/01/2027	505,000.00	86,400.00	591,400.00	
09/30/2027				677,800.00
02/01/2028		78,825.00	78,825.00	
08/01/2028	515,000.00	78,825.00	593,825.00	
09/30/2028				672,650.00
02/01/2029		71,100.00	71,100.00	
08/01/2029	535,000.00	71,100.00	606,100.00	
09/30/2029				677,200.00
02/01/2030		63,075.00	63,075.00	
08/01/2030	550,000.00	63,075.00	613,075.00	
09/30/2030				676,150.00
02/01/2031		54,825.00	54,825.00	
08/01/2031	565,000.00	54,825.00	619,825.00	
09/30/2031				674,650.00
02/01/2032		46,350.00	46,350.00	
08/01/2032	580,000.00	46,350.00	626,350.00	
09/30/2032				672,700.00
02/01/2033		37,650.00	37,650.00	
08/01/2033	600,000.00	37,650.00	637,650.00	
09/30/2033				675,300.00
02/01/2034		28,650.00	28,650.00	
08/01/2034	620,000.00	28,650.00	648,650.00	
09/30/2034				677,300.00
02/01/2035		19,350.00	19,350.00	
08/01/2035	635,000.00	19,350.00	654,350.00	
09/30/2035				673,700.00
02/01/2036		9,825.00	9,825.00	
08/01/2036	655,000.00	9,825.00	664,825.00	
09/30/2036				674,650.00
	9,290,000.00	2,867,850.00	12,157,850.00	12,157,850.00

## BOND DEBT SERVICE

## Combination Tax and Revenue Certificates of Obligation, Series 2018

Date	Principal	Interest	Debt Service	Annual Debt Service
02/01/2019		204,130.21	204,130.21	
08/01/2019		174,968.75	174,968.75	
09/30/2019				379,098.96
02/01/2020		174,968.75	174,968.75	
08/01/2020	325,000.00	174,968.75	499,968.75	
09/30/2020				674,937.50
02/01/2021		166,843.75	166,843.75	
08/01/2021	345,000.00	166,843.75	511,843.75	
09/30/2021				678,687.50
02/01/2022		158,218.75	158,218.75	
08/01/2022	360,000.00	158,218.75	518,218.75	
09/30/2022				676,437.50
02/01/2023		149,218.75	149,218.75	
08/01/2023	380,000.00	149,218.75	529,218.75	
09/30/2023				678,437.50
02/01/2024		139,718.75	139,718.75	
08/01/2024	395,000.00	139,718.75	534,718.75	
09/30/2024				674,437.50
02/01/2025		129,843.75	129,843.75	
08/01/2025	415,000.00	129,843.75	544,843.75	
09/30/2025				674,687.50
02/01/2026		119,468.75	119,468.75	
08/01/2026	435,000.00	119,468.75	554,468.75	
09/30/2026				673,937.50
02/01/2027		108,593.75	108,593.75	
08/01/2027	460,000.00	108,593.75	568,593.75	
09/30/2027				677,187.50
02/01/2028		97,093.75	97,093.75	
08/01/2028	480,000.00	97,093.75	577,093.75	
09/30/2028				674,187.50
02/01/2029		89,893.75	89,893.75	
08/01/2029	495,000.00	89,893.75	584,893.75	
09/30/2029				674,787.50
02/01/2030		82,468.75	82,468.75	
08/01/2030	510,000.00	82,468.75	592,468.75	
09/30/2030				674,937.50
02/01/2031		74,818.75	74,818.75	
08/01/2031	525,000.00	74,818.75	599,818.75	
09/30/2031				674,637.50
02/01/2032		66,943.75	66,943.75	
08/01/2032	545,000.00	66,943.75	611,943.75	
09/30/2032				678,887.50
02/01/2033		58,768.75	58,768.75	
08/01/2033	560,000.00	58,768.75	618,768.75	
09/30/2033				677,537.50
02/01/2034		50,018.75	50,018.75	
08/01/2034	575,000.00	50,018.75	625,018.75	
09/30/2034				675,037.50
02/01/2035		41,034.38	41,034.38	
08/01/2035	595,000.00	41,034.38	636,034.38	
09/30/2035				677,068.76
02/01/2036		31,365.63	31,365.63	
08/01/2036	615,000.00	31,365.63	646,365.63	
09/30/2036				677,731.26
02/01/2037		21,371.88	21,371.88	
08/01/2037	635,000.00	21,371.88	656,371.88	

## BOND DEBT SERVICE

## Combination Tax and Revenue Certificates of Obligation, Series 2018

Date	Principal	Interest	Debt Service	Annual Debt Service
09/30/2037				677,743.76
02/01/2038		11,053.13	11,053.13	
08/01/2038	655,000.00	11,053.13	666,053.13	
09/30/2038				677,106.26
	9,305,000.00	3,922,511.50	13,227,511.50	13,227,511.50